Tyumen region
In the city of Tyumen there is an international airport “Roshchino”

The railway transport is being significantly developed. The main Trans-Siberian railway connects the Tyumen oblast with other regional centers of the country.

Pipeline transport, aircraft and river waterway transport are developed. The rivers of Ob’-and-Irtysh basin with developed port infrastructure provide access to the Northern Sea Route.

The Tyumen oblast is a cross of roads coming from West to East, from South to North. The basic highways are:
1. Highway «Moscow-Vladivostok», which will be included into the transnational corridor «Berlin-Beijing» being formed;
2. Federal highway, connecting the South of the Tyumen oblast with KhMAO-Yugra (Khanty-Mansiysk autonomous okrug) and YaNAO (Yamalo-Nenetsk autonomous okrug).
Potential of the region

- Natural resources (oil, timber, water and land resources)
- Geographical location
- Industrial potential (multi – sector industrial, agricultural, and constructional complexes)
- Transport and communal infrastructure
- Power industry
- Science and education complex
- Social infrastructure
- Financial infrastructure
- Skilled labor
- Tourist and recreation
As of June 1st 2010 the initial recoverable oil reserves amounted to 368 million tons.

Reserves of raw materials used in construction – to 753.7 million tons.

- Forest reserves area – 11.4 million hectares
- Total wood reserves – 924.1 million m³
- Including coniferous forestry – 341 million m³
- Prescribed cut – 16.1 million m³
Gross Regional Product

Gross Regional Product in billion US dollars.

- 2005: 11.9 billion dollars
- 2006: 13.04 billion dollars
- 2007: 13.8 billion dollars
- 2008: 14.02 billion dollars
- 2009: 16.6 billion dollars
Economic Potential
% to corresponding period in comparable prices

Extraction of minerals

Manufacturing

Production and distribution of electric power, gas and water

Industrial Output Index
Oil extraction
Power industry
Agriculture

Production of main of livestock farming products

<table>
<thead>
<tr>
<th>Year</th>
<th>Meat share in the weight</th>
<th>Milk</th>
<th>Eggs</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>135,1</td>
<td>501,8</td>
<td>50</td>
</tr>
<tr>
<td>2009</td>
<td>137,2</td>
<td>553,1</td>
<td>150</td>
</tr>
<tr>
<td>estimate for 2010</td>
<td>142,2</td>
<td>570</td>
<td>250</td>
</tr>
</tbody>
</table>

Production of main of crop sector products

<table>
<thead>
<tr>
<th>Year</th>
<th>Potatoes</th>
<th>Vegetables</th>
<th>Grain</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>551,5</td>
<td>208</td>
<td>1304</td>
</tr>
<tr>
<td>2009</td>
<td>611,7</td>
<td>190,8</td>
<td></td>
</tr>
<tr>
<td>estimate for 2010</td>
<td>1062</td>
<td>170</td>
<td></td>
</tr>
</tbody>
</table>
Commissioning of houses

Thousands m²

- 2008: 1099,2
- 2009: 1043,5
- Estimate for 2010: 1000

<table>
<thead>
<tr>
<th>Year</th>
<th>All sources of financing included</th>
<th>Including private houses</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>1099,2</td>
<td>407,5</td>
</tr>
<tr>
<td>2009</td>
<td>1043,5</td>
<td>413,1</td>
</tr>
<tr>
<td>Estimate for 2010</td>
<td>1000</td>
<td>346,5</td>
</tr>
</tbody>
</table>

All sources of financing included

Including private houses
Demography

Population
As of August 1st 2010 – 1354.3 thousand people

Estimated life expectancy since birth

Natural population increase
Increase in population due to migration
Attraction of investments

**Actions**

- **Organizational support:** provision of industrial land plots, ensuring connections to infrastructure

- **Financial support:** granting tax benefits (income tax, property tax), provision of compensations for repaying credit and leasing interests

- **Informational support of investment policy,** building up a positive image of the region

- **Organization and participation in International and Russian fairs, exhibitions and other presentation events**

- **Organization of seminars, conferences, forums and other education-related events,** including organization of competitions intended to improve investment skills of participants
Volume of Investments in Fixed Capital, in billion US dollars

- 2008: 4,5 billion US dollars
- 2009: 4,4 billion US dollars
- Estimate for 2010: 4,6 billion US dollars
The law of Tyumen region № 159 «On state support of investment activity in Tyumen region»

The stipulated forms of the state support of investment activity

- Tax privileges;
- Investment tax credits;
- Grants and subventions;
- State investments at the expense of the regional budget;
- Guarantees;
- At the expense of the regional budget investment activity is supported by providing free of charge information and consulting services, and also training of the Tyumen region companies’ managers;
- Rendering assistance at the procedure of granting land plots and other real estate objects owned by the region.
The following strategies have been elaborated for more efficient economic development of the region:

- «The Tyumen region development strategy up to the year 2020» (Basic Strategy, developed by Russian research and project Institute for Urbanistics, St. Petersburg)

- «The light industry investment development strategy up to the year 2020» (developed by Roedl Consulting AG, Germany)

- «The timber and woodworking industry development strategy of Tyumen region» (developed by Jaakko Pöyry Consulting (Finland)

- «The strategy of tourism development in the territory of Tyumen region up to the year 2010» (developed by Olympia Reisen (Germany)

- «The strategy of investment development of the food industry, agriculture and fishery up to the year 2020» (developed by RASTAM (Tyumen) and IAK Agrar Consulting GmbH (Germany)

- «The machine-building complex investment development strategy up to the year 2020» (developed by Consulting Company “Prephish”)

- «The construction industry investment development strategy up to the year 2020» (developed by Consulting Firm “ROST” (Tyumen) and “IBB.B” (Germany)

- «The transport and logistics investment development strategy up to the year 2020» (developed by Consulting Firm “ROST” (Tyumen) and “Trans Care” (Germany)
Key investment projects implemented in the territory of Tyumen Region

1. “TNK-BP” - involvement into the development of difficult to extract reserves of depleted deposits of Tyumen Region, carbohydrate deposits of the Uvat district and introduction of new technologies. Volume of investments – 11,4 billion USD.

2. “Anitipinsky Oil Refinery” - Construction of 2nd, 3rd, 4th stages of the Oil Refinery with production capacity of up to 7 million tons per year; launching a production of high-octane petrol, increasing the depth of oil refinery up to 94% and improving the quality of oil products, so as to attain the “Euro-5” standard. Investments volume – 4 billion USD.

3. “Tobolsk Polymer” (“Sibur-holding”) – construction of a polypropylene-producing plant with production capacity of 500 thousand tons per year. Investments volume – 1,8 billion USD.

4. “UGMK-Steel” - Construction of a metallurgical works, capable of producing rolled section steel. Investments volume – 0,73 billion USD.

5. “Technological company Schlumberger” - launching production of equipment and spare parts used in oil extraction, development of scientific, educational and technological infrastructure within the oil extracting sector in Tyumen Region. Investments volume – 100 million USD.


7. “Steklotech” – construction of a plant for producing glass tare. Investments volume – 58,7 million USD.

8. “Construction materials plant” - construction of a plant for producing construction materials. Investments volume – 85,7 million USD.


In total, there are currently more than 40 large-scale projects being implemented in Tyumen Region, with overall investment volume surpassing 17 billion USD.
Well-known companies, present in the Region
External trade turnover

<table>
<thead>
<tr>
<th>Year</th>
<th>Export of Goods</th>
<th>Import of Goods</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>1079.7 Million USD</td>
<td>674.4 Million USD</td>
</tr>
<tr>
<td>2009</td>
<td>858.4 Million USD</td>
<td>639.9 Million USD</td>
</tr>
<tr>
<td>Estimate for 2010</td>
<td>1484 Million USD</td>
<td>1073.7 Million USD</td>
</tr>
</tbody>
</table>

Million USD
Key directions for economic development and attraction of investment capital

- Uvat oil extraction zone
- Tobolsk petrochemistry zone
- Tyumen innovative technologies creation zone
- Tyumen transport and logistics complex
- Tyumen agro-industrial complex
- Tourism and recreation zone
Strategies of investment development of Tyumen Region
The construction industry investment development strategy up to the year 2020

Elaborators:
Consulting Firm "ROST" (Tyumen) and Initiative Wohnungswirtschaft Osteuropa (IWO) (Germany)
Presented in Berlin (within the framework of BAUTEC-2008) and in Moscow

Cluster of construction industry and construction material industry

Investment projects:

- Construction of a flat glass manufacturing plant (investment volume – 2.5 billion Rubles)
- Construction of a ceramic wall materials manufacturing plant (investment volume – 914 million Rubles)
- Construction of a bituminous tile manufacturing plant (investment volume – 540 million Rubles)
- Construction of wall panel manufacturing plant (investment volume – 374 million Rubles)
- Construction of insulation manufacturing plant (Peat-Wood Block Manufacturing Plant) (investment volume – 20.6 million Rubles)
- Construction of a paintwork materials plant (investment volume – 101 million Rubles)
- Construction of Dry construction mix manufacturing plant (investment volume – 18 million Rubles)
The strategy of investment development of the food industry, agriculture and fishery up to the year 2020

The strategy was elaborated by CJSC «RASTAM» and IAK AGRAR CONSULTING GmbH (Germany). Presentations were conducted in Moscow and Berlin (as part of the exhibition “Green Week -2008”).

Investors are offered to undertake the following:

- Production of rape, rape-seed oil and biodiesel (the amount of investments makes up 20 million euros);
- Organization of the market of live, cooled and frozen fish and setup of enterprises to process the fish (the volume of investments amounts to 15 million euros);
- Production of canned fruits and vegetables (the volume of investments is equal to 10 million euros);
- Manufacture of uncooked smoked sausage products (the volume of investments accounts for 7 million euros);
- Construction in the territory of Tyumen region of well-known world premium-class beer manufacturers’ brewing plants (the volume of investments is 6 million euros);
- Production of deep freeze mixed vegetables and wild-growing herbs (the volume of investments makes up 1,2 million euros);
- Production of porridge oat and oat-flakes (rolled oats) (the volume of investments amounts to 800 thousand euros);
- Production of drinking bottled water, drinks, juices and mineral water;
- Manufacture of dairy products, yoghurts, cheeses and other produce;
- Construction of mega-farms in dairy and beef stock farming.
Strategy of woodworking industry development

Developed by:
Pöyry Forest Industry Consulting Oy Jaakko Pöyry Consulting (Finland)
The Strategy was represented in Astana, Petropavlovsk (Kazakhstan) and St. Petersburg

The priority projects:

1. Setting up a Particleboard Plant with the capacity of 250 000 m3/a year. Investment volume is 2.9 billion Rubles;
2. Setting up a MDF Plant with the capacity of 220 000 m3/a year. Investment volume is 3.4 billion Rubles;
3. Setting up a Sawn Softwood Plant with the capacity of 100 000 m3/a year. Investment volume is 660 million Rubles;
4. Setting up a Sawn Hardwood Plant with the capacity of 20 000 m3/a year. Investment volume is 176 million Rubles;
5. Setting up a Plywood Plant with the capacity of 60 000 m3/a year. Investment volume is 2.1 billion Rubles;
6. Setting up an OSB Plant with the capacity of 350 000 m3/a year. Investment volume is 3.8 billion Rubles;
7. Setting up a Prefabricated Wooden Houses Production with the capacity of 500 000 m2/a year. Investment volume is 440 million Rubles;
8. Setting up a Logging Enterprise with the capacity of 1-1,5 mln. m3/a year. Investment volume is 1.3 billion Rubles.
Cluster of trade, hospitality and services

Investors are offered to:

❖ Construct big hotels of known brands and operate in the hotels, which are already under construction (the volume of investments starts from 2.3 billion Rubles);

❖ Construct a large exposition complex (expo-center) involving a major international exhibition operator (the volume of investments is 2 billion Rubles);

❖ Build up hotels along highways, focused on transit flows (the volume of investments – 440 million Rubles);

❖ Construct apart-hotels;

❖ Construct a chain of motels;

❖ Construct new facilities and manage the existing objects of sanatorium therapy and rest services granting on the basis of unique balneological resources of the region (the volume of investments – 50 million Rubles);
Construction of the oil refining plant with the capacity of processing up to 1 million tones of oil for export.

Construction of a bitumen manufacturing plant with the capacity of production from 70 thousands tones. The volume of investments is about 250 million Rubles.

Construction of a mineral fertilizer, tires, paintwork materials and other polyethylene and polypropylene materials manufacturing plants based on the to be built Polypropylene plant in Tobolsk by the company “Sibur”
Investors are offered to undertake the following activities:

- «Production of sapropel-based grained organomineral fertilizers and supplementary feeds for farm animals» (the volume of investments comprises 6,94 million euros);
- «Deep processing of oil-containing crops at cocurrent production of biofeeds and biodiesel» (the volume of investments makes up 4,0211 million euros);
- «Herbal teas» (the volume of investments amounts to 2,202 million euros);
- «Production of biologically active substances based on deep processing of mushrooms» (the volume of investments is equal to 1,928 million euros);
- «Setting up a bakery yeast manufacture based on advanced technologies» (the volume of investments accounts for 1,844 million euros);
- «Integrated processing of softwood green stuff aimed at producing biologically active substances» (the volume of investments is 1,7183 million euros);
- «Production of biologically active goods under deep processing of cedar nuts and cones» (the volume of investments makes up 1,652 million euros);
- «Production of premixes and protein mineral–vitamin complexes» (the volume of investments comprises 1,294 million euros);
- Production of biogas under deep processing of agricultural wastes» (the volume of investments is 1,086 million euros);
- «Production of a nutrition dietary supplement «Acosavitol» (the volume of investments makes up 577 thousand euros);
- «Industrial production of petroleum-oxidizing bacteria biomasses (POB)» (the volume of investments amounts to 551 thousand euros);
- «Biotechnology on soil cleanup and remediation of oil and petrochemicals» (the volume of investments reaches 551 thousand euros);
- «Slop products deactivation biotechnologies» (the volume of investments accounts for 551 thousand euros);
- «Production of fertilizers in a biogas installation» (the volume of investments is 550 thousand euros);
- «Manufacture of import-substituting products in the form of domestic analogues «Phlovinyn» (the volume of investments amounts to 172 thousand euros);
- «Production of baked goods having biologically active properties (cereal bread)» (the volume of investments makes up 171 thousand euros);
- «Setting up a manufacture to produce a bacterial medication out of Bacillus-type bacteria» (the volume of investments is 83 million euros).
Strategy of investment development of a machine building complex of the Tyumen region

Developed by Consulting company «PREPHISH», CJSC
The Strategy was represented in Celle, Moscow and Tyumen

Investment offers:
- «Manufacture of modern cruise motor ships for 70-250 passengers for the rivers of Western Siberia and Europe» with investment volume of 352 mln. Rubles;
- «A workshop construction and equipment purchase for electroplating enlargement» with investment volume of 290 mln. Rubles;
- «Production of dredgers for swap of soil and sand mixture for building motor roads, forming new industrial grounds and residential building» with investment volume of 36 million Rubles per unit – a dredger;
- «Production Of Non-Airfield Light Aircraft (BELLA)>> with investment volume of 242 mln. Rubles;
- The productive capacity restoring of “Tyumen Shipbuilding Shipyard” OJSC to satisfy requirements of water transport vehicles during the Yamal peninsula development. The investment volume is 57 million Rubles;
- «Opening manufacture of ladder-type trenchdigger ECN-181U» with investment volume of 42 million Rubles per unit;
- Manufacturing of oil and gas equipment (ball cranes, locking and regulating equipment and pumps, sucker rods, etc);

Also more that 30 investment proposals designed, that can be implemented in cooperation with local machine building enterprises.
Main investment projects:

Production of High class textiles (bed linen, curtains, upholstery furniture fabrics) on the basis of the firm „Evrotex“.  
Volume of investments – 203 million Rubles

Production of Children clothes 0 - 5 year, children bed-linen in cooperation of the firm “Plyusheviy Ray”  
Volume of investments – 245 million Rubles

Production of work clothes in cooperation with the firm “Profil“. Volume of investments – 370 million Rubles

Production of Work clothes for the construction industry, police and medical services in cooperation with the firm “Tobolskaya Sewing Factory“  
Volume of investments – 71,5 million Rubles

Production of the Woollen cloth and yarn for the clothing industry in cooperation with the firm “KROSNO“  
Volume of investments – 527 million Rubles
The Tyumen region transport and logistics investment development strategy up to the year 2020

The strategy was developed by CJSC «Auditing firm «ROST» jointly with the Consulting Company “TransCare GmbH” (Germany). The strategy presentations were held in Duisburg (as part of the 9th International Logistics Forum) and Moscow.

**Investors are offered to:**

1. Develop the international airport «Rostchino» (the volume of investments is equal to 2 billion Rubles)
2. Construct multimodal transport and logistics centers in Tyumen, Tobolsk, Ishim (the volume of investments starts from 900 million Rubles)
3. Develop transportation by water in Tyumen region (the volume of investments is not less than 400 million Rubles)
4. Develop interregional and international busing
5. Construct a ring-way «Vostochny obkhod» around Tyumen (the volume of investments accounts for 25 billion Rubles).

www.tyumen-region.ru
Tyumen region is your reliable partner!

Government of Tyumen region
Tyumen, Volodarskogo St., 45
Tel. +7 (3452) 46-58-10, 46-38-25
www.admtyumen.ru

Department of investment policy and business support of Tyumen region
Tyumen, Republiki, 24
Tel. +7 (3452) 296-315, 296-486
www.tyumen-region.ru  ChernovVL@72to.ru